



Ways to Give to Trinity

There are many ways to make a gift or pledge to Trinity, as noted below. All gifts are appreciated! If you have questions, please contact the Development Office at (202) 884-9720 or development@trinitydc.edu or Ashley Bianchi at bianchia@trinitydc.edu.

GIFTS AND MULTI-YEAR PLEDGES PROVIDE FLEXIBLE GENEROSITY

You may consider a one-time gift or a multi-year pledge that may help you stretch your giving. All giving towards a pledge can be credited to any Class Gift effort underway.

MANY WAYS TO GIVE OR PLEDGE

Make your Gift or Payment by Check, payable to Trinity Washington University and mail to Trinity Washington University, Office of Development–Room 380, 125 Michigan Avenue, NE, Washington DC, 20017.

Make an Online Pledge, Gift or Pledge Payment via the homepage link or when sent by email. Credit or Debit Card donations may be paid using Visa, MasterCard, American Express, or Discovery.

Gifts of Stock and Appreciated Securities allow you to not only receive a tax deduction on the full value of the gifted securities but also avoid paying capital gains tax on the appreciated values.

Electronic Stock Transfer

Please contact [Trinity's Development Office](#) with the name and number of the stock shares you are donating and the date of transfer. It is vital that Trinity is provided this information to ensure accuracy in crediting each gift.

Trinity's Brokerage Bank

Fund Evaluation Group/Charles Schwab & Co., Inc.

201 E Fifth Street, Suite 1600
Cincinnati, OH 45202
Phone: 513-977-4400

Charles Schwab & Co., Inc

DTC # 0164

Account Number: 8959-8731

Account Name: Trinity College

Gifting a Qualified Charitable Distribution (QCD) or a Required Minimum Distribution

(RMD) from an individual retirement arrangement (IRA) directly to Trinity can have advantages. Instructions follow, though please consult your financial advisor.

Gifting a Required Minimum Distribution (RMD)

For those with IRAs, at age 73 you must begin taking a Required Minimum Distribution (RMD) from your IRA that is considered taxable income. Any or all of your RMD can be donated tax free to Trinity.

Gifting a Qualified Charitable Distribution (QCD)

QCD gifting from an individual retirement arrangement (IRA) directly to Trinity can have certain advantages as well and IRA account holders who are at least age 70.5, can contribute some or all of their IRAs to charity.

Please have your IRA broker send a check directly to:

Trinity Washington University
Development Office
125 Michigan Ave., NE, Ste. 380
Washington, DC 20017

Cash Wire/ACH Transfers allow donors to send gifts electronically from one financial institution to Trinity's bank.

Trinity's Bank:

Sandy Spring Bank

Bank Address: 17801 Georgia Avenue
Olney, MD 20832

ABA Routing No: 055001096

DUNS #: 07-481-0110

Tax ID: 53-0196640

Beneficiary Name: Trinity College d/b/a Trinity Washington University

Beneficiary Acct No: 1798759303

BEQUESTS

Bequests allow you to name Trinity in your will, make Trinity the beneficiary of your IRA, retirement plan, or life insurance. (You may change your plans if circumstances change). Contact Patrick Kellogg, kellogg@trinitydc.edu or 202-884-9721.

TRINITY'S TAX ID# is 53-0196640.

THANK YOU!