



## 2024-2025 Aggregate Verification Worksheet - Independent Student

*Your 2024-2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information Trinity will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Office of Enrollment Services. Trinity may ask for additional information. If you have questions about verification, contact the Office of Enrollment Services as soon as possible so that your financial aid will not be delayed.*

*Important Note: The instructions below apply to the student and spouse, if the student is married.*

### A. Independent Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security No.
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Phone Number (include area code)		Student's Alternate/Cell Phone	

### B. Independent Student's Family Size

List below the people in your household. Please include:

- The student (self).
- The student's spouse, if applicable.
- The student's dependent children if the following are true:
  - o They live with the student (or live apart because of college enrollment);
  - o They receive more than half of their support from the student; and
  - o They will continue to receive more than half their support from the student during the award year.
- Other persons if the following are true:
  - o They live with the student;
  - o They receive more than half of their support from the student; and
  - o They will continue to receive more than half their support from the student during the award year.
  - o If more space is needed, attach a separate page with your name and social security number at the top

*The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2024-2025 FAFSA. As a result, the student should not include any unborn children in the family size.*

Full Name	Age	Relationship
		Self

### C. Independent Student's Income Information to Be Verified (Only complete Part 1 or Part 2 of Section C)

**Part 1: For Tax Return Filers** – Complete this section if you, the student, and spouse (if applicable), filed or will file a 2022 IRS income tax return(s).

**Please choose one of the following:**

- I and my spouse (if applicable) provided consent and approved sharing and importing my income tax information from the IRS to the FAFSA form. (Required as part of federal student aid eligibility)
- I and my spouse (if applicable) attempted to provide consent but the results were ineffective or I and/or my spouse was not able to provide consent, my/our income information was not available, or it could not be used. I will provide a 2022 IRS Tax Return(s) Transcript or a signed copy of the 2022 income tax return and applicable schedules to Trinity.

**\*\* A 2022 IRS Tax Return Transcript** may be obtained through the following:

- (1) **Get Transcript by Mail** by going to [www.irs.gov](http://www.irs.gov) and clicking on the “Get My Tax Record” link -select “Get Transcript by Mail”. Make sure to request the “Return Transcript” and NOT the “Account Transcript.” The transcript is generally received within 10 business days from the IRS’s receipt of the online request.
- (2) **Get Transcript Online** by going to [www.irs.gov](http://www.irs.gov), Click “Get My Tax Record”, “Get Transcript Online”. Make sure to request the “Return Transcript” and NOT the “Account Transcript.” The user must have a) access to an email address b) a text-enabled mobile phone in the user’s name (no pay-as-you-go plans), and c) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’s two-step authentication.
- (3) **Automated telephone Request** by calling (800) 908-9946. Transcript is generally received within 10 business days from the IRS’s receipt of the telephone request
- (4) **Paper request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form.

### Part 2: For Nontax filers

**Instructions:** The instructions and certifications below apply to the student and spouse (if the student is married.) Complete this section if the student and spouse will not file and are not required to file a 2022 income tax return with the IRS

**Please choose one of the following:**

- The student and spouse were not employed and had no income earned from work in 2022
- The student and/or spouse were employed in 2022 and have listed below the names of all employers, the amount earned from each employer in 2022, and whether an IRS W-2 form or an equivalent document is provided. . Attach copies of all 2022 IRS W-2 or 1099 forms issued to the student and spouse by their employers. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with student name & ID#

Employer's Name	Annual Amount Earned in 2022	IRS W-2 or an equivalent document Provided?
Example: Suzy's Auto Shop	Example: \$2,000	Yes. W-2
<b>Total Amount of Income Earned From Work</b>	<b>\$</b>	

\_\_\_\_\_  
Student's Last Name                      Student's First Name                      Student's Social Security No.

**D. Identity Verification**

(The student must appear in person at the Enrollment Services Office to complete this section. Contact the Enrollment Services Office if unable to appear in person for next steps)

The student, \_\_\_\_\_ (print name), has appeared in person at Trinity Washington University, Office of Enrollment Services to verify his or her identity. The student has presented a \_\_\_\_\_ which I have copied and proves to be \_\_\_\_\_  
(Type of unexpired government-issued photo ID provided)  
satisfactory evidence of identification to be the above-named person who is signing this document.

\_\_\_\_\_  
Enrollment Services Staff Signature                      Print Name                      Date

**E. Statement of Educational Purpose**

(The student must appear in person at the Enrollment Services Office to complete this section. Contact the Enrollment Services Office if unable to appear in person for next steps)

I certify that I, \_\_\_\_\_ am the individual signing this  
(Print Student Name)  
Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Trinity Washington University for the 2024-2025 academic year.

\_\_\_\_\_  
Student's Signature                      Date                      Student's ID Number:

**F. Certification and Signature(s)**

Each person signing this worksheet, certifying that all of the information reported on it is complete and correct, must sign and date below. Note: the student's spouse must sign this document if completed Section C, Part 2 of this worksheet.

**Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature                      Date

\_\_\_\_\_  
Student's Spouse Signature                      Date  
(If completed Section C, part 2 of this worksheet)